

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Yale Entertainment, LLC

2. **All other names debtor used in the last 8 years** Yale Productions

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 82-2317678

4. **Debtor's address**

Principal place of business

Number Street

City State ZIP Code

County

Mailing address, if different from principal place of business

41 Purdy Avenue

Number Street

PO Box 609

P.O. Box

Rye NY 10580-9998

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website (URL)** yaleentertainment.com

6. **Type of debtor**

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐
☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
Case number, if known _____

List all cases. If more than 1, attach a separate list.

11. Why is the case filed in *this district*?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____
City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Yale Entertainment, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/14/2025
MM / DD / YYYY

X /s/ Jordan Yale Levine and Jordan Beckerman
Signature of authorized representative of debtor

Jordan Yale Levine and Jordan Beckerman
Printed name

Title Managing Members

18. Signature of attorney

X /s/ Yann Geron
Signature of attorney for debtor

Date 05/14/2025
MM / DD / YYYY

Yann Geron
Printed name

Geron Legal Advisors LLC
Firm name

370 Lexington Avenue 1208

Number Street
New York NY 10017
City State ZIP Code

(646) 560-3224 ygeron@geronlegaladvisors.com
Contact phone Email address

2252609 NY
Bar number State

Fill in this information to identify the case:

Debtor name Yale Entertainment, LLC

United States Bankruptcy Court for the: Southern District of New York (State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*\$ 18,025,271.12**1c. Total of all property:**Copy line 92 from *Schedule A/B*\$ 18,025,271.12**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*\$ 21,983,050.07**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F*\$ 0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F*+\$ 32,854,304.49**4. Total liabilities**
Lines 2 + 3a + 3b\$ 54,837,354.56

Fill in this information to identify the case:Debtor name Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. JPMorgan Chase Bank, N. A.Checking8 3 8 5\$ 0.003.2. JPMorgan Chase Bank, N. A.Checking5 5 1 5\$ 0.00**4. Other cash equivalents (Identify all)**

4.1. _____

\$ _____

4.2. _____

\$ _____

5. Total of Part 1\$ 0.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Prepaid interest\$ 33,500.00

7.2. _____

\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 33,500.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: 0.00 - 0.00 = → \$ 0.00
face amount doubtful or uncollectible accounts11b. Over 90 days old: 16,979,879.23 - 0.00 = → \$ 16,979,879.23
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 16,979,879.23

Part 4: Investments**13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. See Schedule A/B Part 4, Question 15 Attachment _____ % _____ \$ 936,891.89

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 936,891.89

Part 5:
Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
	MM / DD / YYYY	\$		\$
20. Work in progress				
	MM / DD / YYYY	\$		\$
21. Finished goods, including goods held for resale				75,000.00
See Schedule A/B Part 5, Question 21 Attachment	MM / DD / YYYY	\$		\$
22. Other inventory or supplies				0.00
Unfinished films	04/30/2025	\$		\$
	MM / DD / YYYY			
23. Total of Part 5				75,000.00
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value Valuation method Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6:
Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in Part 6			
	\$		\$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.

\$

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value \$ Valuation method Current value \$

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$		\$
40. Office fixtures	\$		\$
41. Office equipment, including all computer equipment and communication systems equipment and software	\$		\$
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	\$		\$
42.2	\$		\$
42.3	\$		\$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1	\$		\$
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1	\$		\$
48.2	\$		\$

49. Aircraft and accessories

49.1	\$		\$
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\$		\$
----	--	----

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$		\$
55.2		\$		\$
55.3		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$		\$
61. Internet domain names and websites	\$		\$
62. Licenses, franchises, and royalties Licensing rights regarding sequels and remakes of Debtor-owned fil	\$		0.00
63. Customer lists, mailing lists, or other compilations	\$		\$
64. Other intangibles, or intellectual property	\$		\$
65. Goodwill	\$		\$

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

0.00 — 0.00 = ➔ \$ 0.00
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year \$
Tax year \$
Tax year \$

73. Interests in insurance policies or annuities

Listed as additional insured on insurance policies related to each filr

\$ Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Counterclaims filed in various MCA actions in NY

\$ Unknown

Nature of claim breach of contract; usury

Amount requested \$ 0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

\$

Nature of claim

Amount requested \$

76. Trusts, equitable or future interests in property

\$

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$

\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12:
Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 33,500.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 16,979,879.23	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 936,891.89	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 75,000.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 18,025,271.12	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 18,025,271.12		\$ 18,025,271.12

Fill in this information to identify the case:Debtor name Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 **Creditor's name**
Amy and Matt Newman

Creditor's mailing address
90 Fairhaven Road
Cumberland, RI 02864

Creditor's email address, if known

Date debt was incurred 6/22/2023

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lienYale Assets\$ 149,110.13\$ 0.00**Describe the lien**Security Agreement/UCC**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 **Creditor's name**
Bill Kenwright Studios Limited

Creditor's mailing address
BKL House 1 Venice Walk
London, PA W2 1RR

Creditor's email address, if known

Date debt was incurred 5/5/2022

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lienYale Assets\$ 1,633,959.13\$ 0.00**Describe the lien**Security Agreement/UCC**Is the creditor an insider or related party?**

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$ 21,983,050.07

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
Complex Management LLC**Describe debtor's property that is subject to a lien**

Yale Assets

\$658,415.18

\$0.00

Creditor's mailing address

25 Little Bay Harbor Drive

Ponte Vedra Beach, FL 32082

Creditor's email address, if known**Date debt was incurred** 11/8/2022**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.4** **Creditor's name**
Edmund Lowell**Describe debtor's property that is subject to a lien**

Yale Assets

\$2,967,000.00

\$0.00

Creditor's mailing address

373857 Baan Ur Ar Thorn Nong Hoy

Building 20 Floor 3, Chiangmai, IN 5000

Creditor's email address, if known**Date debt was incurred** 11/13/2024**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.****2.5** **Creditor's name**
John Wollman**Describe debtor's property that is subject to a lien**

Yale Assets

\$625,000.00

\$0.00

Creditor's mailing address4048 Harmon Court
Collegeville, PA 19426**Creditor's email address, if known****Date debt was incurred** 7/26/2023**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.6** **Creditor's name**
Kerberos Capital Fund III LP**Describe debtor's property that is subject to a lien**

Yale Assets

\$4,500,000.00

\$0.00

Creditor's mailing address17 North State St Suite 1600
Chicago, IL 60602**Creditor's email address, if known****Date debt was incurred** 12/6/2024**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**

Kurt Ebner

Describe debtor's property that is subject to a lien

Yale Assets

\$1,637,565.63

\$0.00

Creditor's mailing address

10 Windermere Terrace

Short Hills, NJ 7078

Creditor's email address, if known**Date debt was incurred** 2/16/2023**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.8** **Creditor's name**

Lake Michigan Credit Union

Describe debtor's property that is subject to a lien

Yale Assets

\$4,500,000.00

\$0.00

Creditor's mailing address

5540 Glenwood Hills Pkwy SE

Grand Rapids, MI 49512

Creditor's email address, if known**Date debt was incurred****Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.9 **Creditor's name**
Miro Productions LLC**Describe debtor's property that is subject to a lien**

Yale Assets

\$77,000.00

\$0.00

Creditor's mailing address

14 Neel Court

Sayville, NY 11782

Creditor's email address, if known**Date debt was incurred** 12/16/2022**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.10** **Creditor's name**
Ocean Crest Ventures LLC**Describe debtor's property that is subject to a lien**

Yale Assets

\$1,200,000.00

\$0.00

Creditor's mailing address

133 Old Quarry Road

Guilford, CT 6437

Creditor's email address, if known**Date debt was incurred** 8/19/2024**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 1: Additional Page

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.11 **Creditor's name**
Randy Kleinman**Describe debtor's property that is subject to a lien**

Yale Assets

\$3,035,000.00

\$0.00

Creditor's mailing address75 McCullsen Dr
Dix Hills, NY 11746**Creditor's email address, if known****Date debt was incurred** 8/22/2022**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____**2.12** **Creditor's name**
SSS Entertainment LLC**Describe debtor's property that is subject to a lien**

Yale Assets

\$1,000,000.00

\$0.00

Creditor's mailing addressWilliam Tarver II, Samuel James Spurgeon
1501A Wimbledon Dr Suite 130, Alexandria**Creditor's email address, if known****Date debt was incurred** 12/23/2024**Last 4 digits of account number****Describe the lien**

Security Agreement/UCC

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Aviva Carroll 3932 51st Street Woodside, NY, 11377	Line 2. <u>11</u>	
Shaun Sanghani 1501A Wimbledon Dr Suite 130 Alexandria, LA, 71301	Line 2. <u>12</u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	
	Line 2. <u> </u>	

Fill in this information to identify the case:Debtor Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New YorkCase number _____
(If known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**2.1** Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of **PRIORITY** unsecured
claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of **PRIORITY** unsecured
claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ _____ \$ _____

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred
_____Last 4 digits of account
number _____Specify Code subsection of **PRIORITY** unsecured
claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ACTRA 625 Church Street Suite 300 Toronto ON, NV Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 37,295.63
3.2	Nonpriority creditor's name and mailing address Amber Martin & Walter Geoffrey, Inc. Date or dates debt was incurred <u>8/29/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 288,000.00
3.3	Nonpriority creditor's name and mailing address Andrey Ivanov 40 Bensmill Court Reistertown, MD 21136 Date or dates debt was incurred <u>5/5/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 296,302.40
3.4	Nonpriority creditor's name and mailing address Andy Rich 2052 21st St Apt 3C Astoria, NY 11105 Date or dates debt was incurred <u>7/5/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 48,000.00
3.5	Nonpriority creditor's name and mailing address Andy Rich 2052 21st St Apt 3C Astoria, NY 11105 Date or dates debt was incurred <u>10/5/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 60,000.00
3.6	Nonpriority creditor's name and mailing address Bandlow Law 1801 Century Park East Suite 2400 Los Angeles, CA 90067 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$ 2,485.00

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.⁷ Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>10/25/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 300,000.00</p>
<p>3.⁸ Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>10/19/2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 226,343.86</p>
<p>3.⁹ Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>6/15/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 400,000.00</p>
<p>3.¹⁰ Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>6/15/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 400,000.00</p>
<p>3.¹¹ Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>11/8/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 14,463.89</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ¹² Nonpriority creditor's name and mailing address</p> <p>Bee Hive Productions LLC 8815 Conroy Windermere Rd 375 Orlando, FL 32835</p> <p>Date or dates debt was incurred <u>10/19/2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>226,343.86</u></p>
<p>3. ¹³ Nonpriority creditor's name and mailing address</p> <p>Ben Walter 40 Bensmill Court Reistertown, MD 21136</p> <p>Date or dates debt was incurred <u>6/5/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>644,000.00</u></p>
<p>3. ¹⁴ Nonpriority creditor's name and mailing address</p> <p>BizFund LLC 2370 McDonald Ave Fl 2 Brooklyn, NY 11223</p> <p>Date or dates debt was incurred <u>9/10/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
<p>3. ¹⁵ Nonpriority creditor's name and mailing address</p> <p>Blue Isle, LLC 1309 Coffeen Ave Suite 1200 Sheridan, WY 82801</p> <p>Date or dates debt was incurred <u>5/16/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>90,000.00</u></p>
<p>3. ¹⁶ Nonpriority creditor's name and mailing address</p> <p>Blue Rider Media Capital, Inc. 14011 Ventura Blvd. Sherman Oaks, CA 91423</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷	Nonpriority creditor's name and mailing address Brian Cohen 145 Hardy Pond Rd Waltham, MA 2451	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 350,000.00
	Date or dates debt was incurred <u>6/15/2023</u> Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁸	Nonpriority creditor's name and mailing address Brian Unger 72 Via Da Vinci Clifton Park, NY 12065	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 360,000.00
	Date or dates debt was incurred <u>12/13/2023</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁹	Nonpriority creditor's name and mailing address Brian Unger 72 Via Da Vinci Clifton Park, NY 12065	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 180,000.00
	Date or dates debt was incurred <u>3/15/2024</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²⁰	Nonpriority creditor's name and mailing address Bush Gottlieb Law Corporation 801 N Brand Blvd 950 Glendale, CA 91203	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,000.00
	Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ²¹	Nonpriority creditor's name and mailing address Carla Jones carlajonesre@gmail.com	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 180,000.00
	Date or dates debt was incurred <u>5/10/2024</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ²² Nonpriority creditor's name and mailing address</p> <p>Carla Jones carlajonesre@gmail.com</p> <p>Date or dates debt was incurred <u>11/20/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 146,250.00</p>
<p>3. ²³ Nonpriority creditor's name and mailing address</p> <p>Cast and Crew 450 Seventh Ave Suite 1703 New York, NY 10123</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 8,547.00</p>
<p>3. ²⁴ Nonpriority creditor's name and mailing address</p> <p>Cavallino Entertainment 340 Wood Lands Road Harrison, NY 10528</p> <p>Date or dates debt was incurred <u>9/6/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 156,250.00</p>
<p>3. ²⁵ Nonpriority creditor's name and mailing address</p> <p>Champ and Paper 355 Adelaide St W Toronto, ON M5V 2L1 CA</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 5,000.00</p>
<p>3. ²⁶ Nonpriority creditor's name and mailing address</p> <p>Cole Lannum 15 Stonehenge Drive Westwood, MA 2090</p> <p>Date or dates debt was incurred <u>11/4/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 90,000.00</p>

Part 2: Additional Page

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Amount of claim

3. ²⁷ Nonpriority creditor's name and mailing address

Compumark
160 Blackfriars Rd
London, NJ

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,609.21

Basis for the claim: Guarantee Obligation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁸ Nonpriority creditor's name and mailing address

Dajana Gudin
7309 Franklin Ave 301
Los Angeles, CA 90046

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 120,000.00

Basis for the claim: Guarantee Obligation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 2/20/2024

Last 4 digits of account number _____

3. ²⁹ Nonpriority creditor's name and mailing address

Dan Sandshaw
dan.sandshaw@equalvision.com

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 165,000.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 10/29/2024

Last 4 digits of account number _____

3. ³⁰ Nonpriority creditor's name and mailing address

David Nazar
United Wellness Solutions LLC
Paramus, NJ 7652

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 55,000.00

Basis for the claim: Guarantee Obligation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 11/14/2023

Last 4 digits of account number _____

3. ³¹ Nonpriority creditor's name and mailing address

David Rudnick
8 Mohawk Rd
Canton, MA 2021

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 120,000.00

Basis for the claim: Guarantee Obligation

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 2/20/2024

Last 4 digits of account number _____

Part 2: Additional Page

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Amount of claim

3. ³²	Nonpriority creditor's name and mailing address Declan Morgan 7901 4th St N Suite 300 Petersburg, FL 33702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 500,000.00
	Date or dates debt was incurred 1/27/2024 Last 4 digits of account number	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³³	Nonpriority creditor's name and mailing address Declan Morgan 7901 4th St N Suite 300 Petersburg, FL 33702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 230,000.00
	Date or dates debt was incurred 11/6/2024 Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁴	Nonpriority creditor's name and mailing address Declan Morgan 7901 4th St N Suite 300 Petersburg, FL 33702	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 168,750.00
	Date or dates debt was incurred 10/16/2024 Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁵	Nonpriority creditor's name and mailing address Dual Venture 60 CUTTERMILL ROAD, SUITE 609 Great Neck, NY 11021	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,250,000.00
	Date or dates debt was incurred 9/24/2025 Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ³⁶	Nonpriority creditor's name and mailing address Edmund Lowell 373857 Baan Ur Ar Thorn Nong Hoy Building 20 Floor 3 Chiangmai, IN 5000	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 165,000.00
	Date or dates debt was incurred 10/17/2024 Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<p>3. ³⁷ Nonpriority creditor's name and mailing address</p> <p>Edward Nugent 317 Overbrook Rd Piscataway, NJ 7046</p> <p>Date or dates debt was incurred <u>10/28/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>30,000.00</u></p>
<p>3. ³⁸ Nonpriority creditor's name and mailing address</p> <p>EFM 11 Potzdamer Platz Berlin, DE 10785</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>570.49</u></p>
<p>3. ³⁹ Nonpriority creditor's name and mailing address</p> <p>Element CPA PC 692 Kirkwood Ave SE D1 Atlanta, GA 30305-2296</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>4,736.80</u></p>
<p>3. ⁴⁰ Nonpriority creditor's name and mailing address</p> <p>Eric Goren 67 Aster St Massapequa Park, NY 11762</p> <p>Date or dates debt was incurred <u>10/26/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>30,000.00</u></p>
<p>3. ⁴¹ Nonpriority creditor's name and mailing address</p> <p>Extra Space Storage 2795 East Cottonwood Pkwy Suite 300 Salt Lake City, UT 84121</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>506.00</u></p>

Part 2: Additional Page

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Amount of claim

3. ⁴² Nonpriority creditor's name and mailing address

FedEx
942 South Shady Grove Road
Memphis, TN 38120

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ⁴³ Nonpriority creditor's name and mailing address

Film Holdings Capital, LLC
15233 Ventura Blvd 620
Sherman Oaks, CA 91403

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 756,000.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

3/8/2024

Last 4 digits of account number

3. ⁴⁴ Nonpriority creditor's name and mailing address

Flagler Advance LLC
333 Clematis St Ste 201
West Palm Beach, FL 33401

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

11/26/2024

Last 4 digits of account number

3. ⁴⁵ Nonpriority creditor's name and mailing address

Forward Financing LLC
53 State St 20th Fl
Boston, MA 2109

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

2/23/2024

Last 4 digits of account number

3. ⁴⁶ Nonpriority creditor's name and mailing address

Fox Rothschild LLP
101 Park Avenue 17th Floor
New York, NY 10178

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

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Amount of claim

<p>3. ⁴⁷ Nonpriority creditor's name and mailing address</p> <p>Gelt Investments 6401 Congress Ave Suite 215 Boca Raton, FL 33487</p> <p>Date or dates debt was incurred <u>1/16/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>87,500.00</u></p>
<p>3. ⁴⁸ Nonpriority creditor's name and mailing address</p> <p>Gigi Lacks 7018 Del Corso Lane Delray Beach, FL 33446</p> <p>Date or dates debt was incurred <u>9/13/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>110,000.00</u></p>
<p>3. ⁴⁹ Nonpriority creditor's name and mailing address</p> <p>Gigi Lacks 7018 Del Corso Lane Delray Beach, FL 33446</p> <p>Date or dates debt was incurred <u>11/6/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>55,000.00</u></p>
<p>3. ⁵⁰ Nonpriority creditor's name and mailing address</p> <p>GoDaddy 2155 E GoDaddy Way Tempe, AZ 85284</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,000.00</u></p>
<p>3. ⁵¹ Nonpriority creditor's name and mailing address</p> <p>Gold Capital USA aka Redstone 13101 W Washington Blvd Los Angeles, CA 90066</p> <p>Date or dates debt was incurred <u>12/27/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>

Part 2: Additional Page

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Amount of claim

<p>3. ⁵² Nonpriority creditor's name and mailing address</p> <p>Greg Mulligan 1 International Blvd Suite 400 Mahwah, NJ 7495</p> <p>Date or dates debt was incurred <u>12/21/2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>273,788.00</u></p>
<p>3. ⁵³ Nonpriority creditor's name and mailing address</p> <p>Greg Ruden 915 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>3/30/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>556,116.00</u></p>
<p>3. ⁵⁴ Nonpriority creditor's name and mailing address</p> <p>Greg Ruden 915 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>5/1/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>539,263.80</u></p>
<p>3. ⁵⁵ Nonpriority creditor's name and mailing address</p> <p>Greg Ruden 915 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>9/30/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,198,024.00</u></p>
<p>3. ⁵⁶ Nonpriority creditor's name and mailing address</p> <p>Greg Ruden 915 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>9/30/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,057,740.00</u></p>

Part 2: Additional Page

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Amount of claim

3. ⁵⁷ Nonpriority creditor's name and mailing address Harbor Post	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Date or dates debt was incurred _____ Last 4 digits of account number _____	\$ 15,000.00
3. ⁵⁸ Nonpriority creditor's name and mailing address Jeff Rothstein	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation Date or dates debt was incurred <u>4/18/2024</u> Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 60,000.00
3. ⁵⁹ Nonpriority creditor's name and mailing address Jeffrey B. Larson 6 Arlington St Unit 5 Boston, MA 2116	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation Date or dates debt was incurred <u>4/6/2022</u> Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 30,000.00
3. ⁶⁰ Nonpriority creditor's name and mailing address Jeremy Rothstein Crescent Lane Advisors 175 Crescent Lane Roslyn Heights, NY 11577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation Date or dates debt was incurred <u>6/7/2024</u> Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 125,500.00
3. ⁶¹ Nonpriority creditor's name and mailing address Jeremy Rothstein Crescent Lane Advisors 175 Crescent Lane Roslyn Heights, NY 11577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation Date or dates debt was incurred <u>4/12/2024</u> Last 4 digits of account number _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ 60,000.00

Part 2: Additional Page

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Amount of claim

3. ⁶²	Nonpriority creditor's name and mailing address Jeremy Rothstein Crescent Lane Advisors 175 Crescent Lane Roslyn Heights, NY 11577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 165,000.00
Date or dates debt was incurred 10/18/2024		Basis for the claim:	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶³	Nonpriority creditor's name and mailing address Jeremy Rothstein Crescent Lane Advisors 175 Crescent Lane Roslyn Heights, NY 11577	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 110,000.00
Date or dates debt was incurred 8/14/2024		Basis for the claim:	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁴	Nonpriority creditor's name and mailing address Jerre Van dan Bent 1630 Junior Drive Dallas, TX 75208	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 280,000.00
Date or dates debt was incurred 7/20/2023		Basis for the claim: Guarantee Obligation	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁵	Nonpriority creditor's name and mailing address Jerre Van den Bent 1631 Junior Drive Dallas, TX 75209	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 215,288.41
Date or dates debt was incurred 6/8/2023		Basis for the claim:	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁶	Nonpriority creditor's name and mailing address Jill Bussanich 97 Seabreeze Ave Middletown, NJ 7748	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 82,500.00
Date or dates debt was incurred 9/13/2024		Basis for the claim:	
Last 4 digits of account number		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁶⁷	Nonpriority creditor's name and mailing address John Inguagiato 1 Pin Oak Road West Caldwell, NJ 7006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 300,000.00
	Date or dates debt was incurred <u>2/4/2024</u>	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁸	Nonpriority creditor's name and mailing address John Inguagiato 1 Pin Oak Road West Caldwell, NJ 7006	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 110,000.00
	Date or dates debt was incurred <u>11/8/2024</u>	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁶⁹	Nonpriority creditor's name and mailing address John McMullan 55 Fifth Avenue Suite 1807 New York, NY 10003	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred <u>12/7/2023</u>	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁰	Nonpriority creditor's name and mailing address John S Wollman 4048 Harmon Court Collegeville, PA 19426	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 56,000.00
	Date or dates debt was incurred <u>8/27/2024</u>	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷¹	Nonpriority creditor's name and mailing address Joseph Huguenot	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred <u>10/25/2023</u>	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<p>3. ⁷² Nonpriority creditor's name and mailing address</p> <p>Josh Buchalter</p> <p>Date or dates debt was incurred <u>4/19/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 60,000.00</p>
<p>3. ⁷³ Nonpriority creditor's name and mailing address</p> <p>Kash Advance LLC 475 Nothern Blvd Ste 36 Great Neck, NY 11021</p> <p>Date or dates debt was incurred <u>1/31/2025</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ Unknown</p>
<p>3. ⁷⁴ Nonpriority creditor's name and mailing address</p> <p>Lumsden McCormick CPA 396 Franklin St Buffalo, NY 14202</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 100,000.00</p>
<p>3. ⁷⁵ Nonpriority creditor's name and mailing address</p> <p>MA Dept of Revenue Collective 100 Cambridge Street 1703 Boston, MA 2114</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 4,482.00</p>
<p>3. ⁷⁶ Nonpriority creditor's name and mailing address</p> <p>Mancini Shenk LLP 1925 Century Park East Suite 1700 Los Angeles, CA 90019</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ 16,224.95</p>

Part 2: Additional Page

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Amount of claim

3. ⁷⁷	Nonpriority creditor's name and mailing address Marc McGivney 54 Warwick Road Rockville Centre, NY 11570	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 25,000.00
	Date or dates debt was incurred <u>10/21/2021</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁸	Nonpriority creditor's name and mailing address Matt Ajayi 6250 Hollywood Blvd Suite 7E Los Angeles, CA 90028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 125,000.00
	Date or dates debt was incurred <u>5/8/2024</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁷⁹	Nonpriority creditor's name and mailing address Matt Ajayi 6251 Hollywood Blvd Suite 7E Los Angeles, CA 90028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 230,000.00
	Date or dates debt was incurred <u>11/27/2024</u> Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸⁰	Nonpriority creditor's name and mailing address Maximus Seale 867 Grafton St 1067 Worcester, MA 1604	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 30,000.00
	Date or dates debt was incurred <u>11/22/2023</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸¹	Nonpriority creditor's name and mailing address Megan Kelleher 444 Far Reach Rd Westwood, MA 2090	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 30,000.00
	Date or dates debt was incurred <u>4/6/2022</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

3. ⁸²	Nonpriority creditor's name and mailing address Michael Burkert 101 La Serena Ave Alamo, CA 94507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred 11/2/2023	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸³	Nonpriority creditor's name and mailing address Mohsen Mafinejad 122 Hackensack St 1st Floor Woodridge, NJ 7075	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 55,000.00
	Date or dates debt was incurred 5/1/2023	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸⁴	Nonpriority creditor's name and mailing address Neal Cupersmith Cupersmith Wilensky Stempler LLC 2500 McClellan Blvd STE 100 Pennsauken, NJ 8109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred 4/13/2022	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸⁵	Nonpriority creditor's name and mailing address NewCo Capital 90 Broad St Ste 903 NewYork, NY 1004	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ Unknown
	Date or dates debt was incurred 7/5/2024	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ⁸⁶	Nonpriority creditor's name and mailing address P16 Ventures, LLC 175 SECOND STREET SOUTH PH #16 ST. PETERSBURG, FL 33701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 733,365.20
	Date or dates debt was incurred 5/8/2024	Basis for the claim:	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<p>3. ⁸⁷ Nonpriority creditor's name and mailing address</p> <p>Patrick Heaphy ONE BLUE HILL PLAZA, PEARL RIVER NY, NY 10965</p> <p>Date or dates debt was incurred <u>6/28/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 112,500.00</p>
<p>3. ⁸⁸ Nonpriority creditor's name and mailing address</p> <p>Patrick Heaphy ONE BLUE HILL PLAZA, PEARL RIVER NY, NY 10966</p> <p>Date or dates debt was incurred <u>1/17/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 60,000.00</p>
<p>3. ⁸⁹ Nonpriority creditor's name and mailing address</p> <p>Patrick Heaphy ONE BLUE HILL PLAZA, PEARL RIVER NY, NY 10967</p> <p>Date or dates debt was incurred <u>8/9/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 60,000.00</p>
<p>3. ⁹⁰ Nonpriority creditor's name and mailing address</p> <p>Patrick Heaphy ONE BLUE HILL PLAZA, PEARL RIVER NY, NY 10968</p> <p>Date or dates debt was incurred <u>10/19/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 90,000.00</p>
<p>3. ⁹¹ Nonpriority creditor's name and mailing address</p> <p>Paul Tietz 150 W 77th St Apt 2 New York, NY 10024</p> <p>Date or dates debt was incurred <u>10/6/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 60,000.00</p>

Part 2: Additional Page

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Amount of claim

<p>3. ⁹² Nonpriority creditor's name and mailing address</p> <p>Paul Wedgewood PE FILMS 1900 Avenue of the Stars Los Angeles, CA 90267</p> <p>Date or dates debt was incurred <u>4/28/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>600,000.00</u></p>
<p>3. ⁹³ Nonpriority creditor's name and mailing address</p> <p>Paul Wedgewood PE FILMS 1900 Avenue of the Stars Los Angeles, CA 90267</p> <p>Date or dates debt was incurred <u>11/14/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>625,000.00</u></p>
<p>3. ⁹⁴ Nonpriority creditor's name and mailing address</p> <p>Pearl Delta Funding LLC 470 2nd Ave #100 New York, NY 10016</p> <p>Date or dates debt was incurred <u>7/25/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
<p>3. ⁹⁵ Nonpriority creditor's name and mailing address</p> <p>Pinnacle Mgmt Grp, Inc. 47 Cortlandt Trail Mahwah, NJ 07430</p> <p>Date or dates debt was incurred <u>12/1/2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>48,000.00</u></p>
<p>3. ⁹⁶ Nonpriority creditor's name and mailing address</p> <p>Pinnacle Mgmt Grp, Inc. 47 Cortlandt Trail Mahwah, NJ 07430</p> <p>Date or dates debt was incurred <u>9/3/2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>24,000.00</u></p>

Part 2: Additional Page

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Amount of claim

3. ⁹⁷ Nonpriority creditor's name and mailing address

Pinnacle Mgmt Grp, Inc.
47 Cortlandt Trail
Mahwah, NJ 07430

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 1,725,000.00

Basis for the claim: Guarantee Obligation

Date or dates debt was incurred

5/30/2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ⁹⁸ Nonpriority creditor's name and mailing address

Pinnacle Mgmt Grp, Inc.
47 Cortlandt Trail
Mahwah, NJ 07430

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 180,000.00

Basis for the claim: Guarantee Obligation

Date or dates debt was incurred

4/11/2021

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ⁹⁹ Nonpriority creditor's name and mailing address

Pinnacle Mgmt Grp, Inc.
47 Cortlandt Trail
Mahwah, NJ 07430

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 340,500.00

Basis for the claim: Credit Card Debt

Date or dates debt was incurred

9/1/2023

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁰⁰ Nonpriority creditor's name and mailing address

Post Capital, LLC
4 North Lake Road
Armonk, NY 10504

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

\$ 543,596.66

Basis for the claim: Guarantee Obligation

Date or dates debt was incurred

7/21/2022

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

3. ¹⁰¹ Nonpriority creditor's name and mailing address

Proventure Capital LLC
dba Top Tier Capital
101 Arch St Ste 1830
Boston, MA 02110

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ Unknown

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

Part 2: Additional Page

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Amount of claim

<p>3. ¹⁰² Nonpriority creditor's name and mailing address</p> <p>Quealy & Moore 812 Alston Lane Santa Barbara, CA 93108</p> <p>Date or dates debt was incurred <u>1/24/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>300,000.00</u></p>
<p>3. ¹⁰³ Nonpriority creditor's name and mailing address</p> <p>Rainmaker Films, LLC 1 Bradbury Place Riverside, CT 6878</p> <p>Date or dates debt was incurred <u>10/27/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>662,750.00</u></p>
<p>3. ¹⁰⁴ Nonpriority creditor's name and mailing address</p> <p>Rainmaker Films, LLC 1 Bradbury Place Riverside, CT 6878</p> <p>Date or dates debt was incurred <u>7/21/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>543,596.66</u></p>
<p>3. ¹⁰⁵ Nonpriority creditor's name and mailing address</p> <p>Rainmaker Films, LLC 1 Bradbury Place Riverside, CT 6878</p> <p>Date or dates debt was incurred <u>12/8/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>980,462.59</u></p>
<p>3. ¹⁰⁶ Nonpriority creditor's name and mailing address</p> <p>Ramo Law 130 West 25th St Suite 4D New York, NY 10001</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Credit Card Debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>80,000.00</u></p>

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Amount of claim

<p>3. ¹⁰⁷ Nonpriority creditor's name and mailing address</p> <p>Randy Stephenson 10036 A Park Cedar Drive Charlotte, NC 28210</p> <p>Date or dates debt was incurred <u>5/23/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 150,000.00</p>
<p>3. ¹⁰⁸ Nonpriority creditor's name and mailing address</p> <p>RASI 5301 Southwest Pkwy 400 Austin, TX 78735</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 405.00</p>
<p>3. ¹⁰⁹ Nonpriority creditor's name and mailing address</p> <p>Robert Levine 36 Halyard Road North Woodmere, NY 11581</p> <p>Date or dates debt was incurred <u>3/5/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,200,000.00</p>
<p>3. ¹¹⁰ Nonpriority creditor's name and mailing address</p> <p>Robin Haworth 447 Ft Washington Ave 53 New York, NY 10033</p> <p>Date or dates debt was incurred <u>10/16/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 24,000.00</p>
<p>3. ¹¹¹ Nonpriority creditor's name and mailing address</p> <p>Rothman Brecher Ehrich Livingston dba RBEL 9250 Wilshire Blvd Penthouse Beverly Hills, CA 90212</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ Unknown</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ¹¹² Nonpriority creditor's name and mailing address</p> <p>Round the Hill Music 650 Fifth Ave Ste 1420 New York, NY 10019</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,000.00</p>
<p>3. ¹¹³ Nonpriority creditor's name and mailing address</p> <p>Roz Rothstein 27110 Grand Central Pkwy 25W Floral Park, NY 11005</p> <p>Date or dates debt was incurred <u>7/27/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 79,987.00</p>
<p>3. ¹¹⁴ Nonpriority creditor's name and mailing address</p> <p>RR1 Ventures LLC 916 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>3/1/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 80,000.00</p>
<p>3. ¹¹⁵ Nonpriority creditor's name and mailing address</p> <p>RR1 Ventures LLC 916 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>10/23/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 175,950.00</p>
<p>3. ¹¹⁶ Nonpriority creditor's name and mailing address</p> <p>RR1 Ventures LLC 916 Mortonsberry Dr Naperville, IL 60540</p> <p>Date or dates debt was incurred <u>9/28/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 300,000.00</p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹¹⁷	Nonpriority creditor's name and mailing address Sabine Stener Katsu Investments LLC 25 Highland Park Vlg 100857 Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation	\$ 275,000.00
	Date or dates debt was incurred <u>12/7/2021</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹⁸	Nonpriority creditor's name and mailing address Sabine Stener Katsu Investments LLC 25 Highland Park Vlg 100857 Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation	\$ 120,000.00
	Date or dates debt was incurred <u>11/18/2020</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹¹⁹	Nonpriority creditor's name and mailing address Sabine Stener Katsu Investments LLC 25 Highland Park Vlg 100857 Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation	\$ 200,000.00
	Date or dates debt was incurred <u>7/29/2021</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹²⁰	Nonpriority creditor's name and mailing address Sabine Stener Katsu Investments LLC 25 Highland Park Vlg 100857 Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation	\$ 660,000.00
	Date or dates debt was incurred <u>10/24/2022</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹²¹	Nonpriority creditor's name and mailing address Sabine Stener Katsu Investments LLC 25 Highland Park Vlg 100857 Dallas, TX 75205	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Guarantee Obligation	\$ 780,000.00
	Date or dates debt was incurred <u>4/21/2023</u> Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

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Amount of claim

<p>3. ¹²² Nonpriority creditor's name and mailing address</p> <p>Scott Fink 127 Andover Road Roslyn Heights, NY 11577</p> <p>Date or dates debt was incurred <u>4/16/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>60,000.00</u></p>
<p>3. ¹²³ Nonpriority creditor's name and mailing address</p> <p>Scott Levenson 1431 Ocean Avenue 620 Santa Monica, CA 90401</p> <p>Date or dates debt was incurred <u>7/3/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>122,500.00</u></p>
<p>3. ¹²⁴ Nonpriority creditor's name and mailing address</p> <p>Scott Levenson 1431 Ocean Avenue 620 Santa Monica, CA 90401</p> <p>Date or dates debt was incurred <u>7/31/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>462,875.00</u></p>
<p>3. ¹²⁵ Nonpriority creditor's name and mailing address</p> <p>Simon Cooper 717 St Georges Ave Woodbridge, NJ 7095</p> <p>Date or dates debt was incurred <u>6/14/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>120,000.00</u></p>
<p>3. ¹²⁶ Nonpriority creditor's name and mailing address</p> <p>Singleton Reynolds 925 West Georgia Street Suite 1200 Vancouver BC V6C 3L2, NV</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>25,737.00</u></p>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. ¹²⁷ Nonpriority creditor's name and mailing address</p> <p>Sky Holdings Attn Robbin Paper 24023 Middleton Dr Selbyville, DE 19975</p> <p>Date or dates debt was incurred <u>6/28/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,037,500.00</u></p>
<p>3. ¹²⁸ Nonpriority creditor's name and mailing address</p> <p>SSS Entertainment LLC 1501A Wimbledon Dr Suite 130 Alexandria, LA 71301</p> <p>Date or dates debt was incurred <u>6/7/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,775,948.08</u></p>
<p>3. ¹²⁹ Nonpriority creditor's name and mailing address</p> <p>Steven Tussi 693 Peachtree St NE APT 17G Atlanta, GA 30308</p> <p>Date or dates debt was incurred <u>10/20/2023</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>55,000.00</u></p>
<p>3. ¹³⁰ Nonpriority creditor's name and mailing address</p> <p>Storage Post 2795 Peachtree Rd NW Ste 300 Atlanta, GA 30305</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>0.00</u></p>
<p>3. ¹³¹ Nonpriority creditor's name and mailing address</p> <p>SuperK Ventures LLC 11 Sollazzo Ln Highland, NY 12528</p> <p>Date or dates debt was incurred <u>6/15/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>60,000.00</u></p>

Part 2: Additional Page

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Amount of claim

<p>3. ¹³² Nonpriority creditor's name and mailing address</p> <p>Tara Martin 14542 7th Ave Whitestone, NY 11357</p> <p>Date or dates debt was incurred <u>7/29/2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 240,000.00</p>
<p>3. ¹³³ Nonpriority creditor's name and mailing address</p> <p>Tara Martin 14542 7th Ave Whitestone, NY 11357</p> <p>Date or dates debt was incurred <u>9/30/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 120,000.00</p>
<p>3. ¹³⁴ Nonpriority creditor's name and mailing address</p> <p>Thomas Alexander tompatman@gmail.com</p> <p>Date or dates debt was incurred <u>5/24/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 55,000.00</p>
<p>3. ¹³⁵ Nonpriority creditor's name and mailing address</p> <p>Thomas Alexander tompatman@gmail.com</p> <p>Date or dates debt was incurred <u>4/8/2024</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 56,000.00</p>
<p>3. ¹³⁶ Nonpriority creditor's name and mailing address</p> <p>Thomas Capital 2500 Bee Cave Road Building One, Suite 390 Austin, TX 78701</p> <p>Date or dates debt was incurred <u>4/22/2021</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Guarantee Obligation</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 180,000.00</p>

Part 2: Additional Page

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Amount of claim

3. ¹³⁷ Nonpriority creditor's name and mailing address Top Tier Capital 101 Arch St Ste 1830 Boston, MA 2110	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ Unknown
Date or dates debt was incurred <u>12/31/2024</u> Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹³⁸ Nonpriority creditor's name and mailing address Torchlight Entertainment 269 S Beverly Dr Ste 941 Beverly Hills, CA 90212	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 1,300,000.00
Date or dates debt was incurred <u>2/28/2023</u> Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹³⁹ Nonpriority creditor's name and mailing address United Wellness Solutions, LLC/ David Nazar 38 Hemlock Dr Paramus, NJ 7652	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 55,000.00
Date or dates debt was incurred <u>11/14/2023</u> Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴⁰ Nonpriority creditor's name and mailing address Wagner Media Finance, LLC 5516 Montalcino Blvd. Flower Mound, TX 75022	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴¹ Nonpriority creditor's name and mailing address WGA 7000 W 3rd St Los Angeles, CA 90048	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 5,000.00
Date or dates debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: Guarantee Obligation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁴²	Nonpriority creditor's name and mailing address Whitney Capital Partners 463 Seventh Avenue 12th Floor New York, NY 10018	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 396,750.00
	Date or dates debt was incurred 9/12/2024	Basis for the claim:	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴³	Nonpriority creditor's name and mailing address Will Hirschfeld 8 Palms Blvd Los Angeles, CA 90034	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 65,000.00
	Date or dates debt was incurred 6/17/2024	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴⁴	Nonpriority creditor's name and mailing address William Green 17319 Foxborough Ln Boca Raton, FL 33456	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 60,000.00
	Date or dates debt was incurred 5/10/2022	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴⁵	Nonpriority creditor's name and mailing address Work From Bed, LLC 4 Providence Rd Marlton, NJ 8053	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,000.00
	Date or dates debt was incurred 4/18/2022	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. ¹⁴⁶	Nonpriority creditor's name and mailing address Zahavi LLC 488 NE 18th St, Unit 4312 Miami, FL 33132	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 255,000.00
	Date or dates debt was incurred 10/1/2024	Basis for the claim: Guarantee Obligation	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	CHTD Company P.O. Box 2576 Springfield, IL 62708	Line ____ <input checked="" type="checkbox"/> Not listed. Explain:	_____
4.2.	CT Corporation System 28 Liberty Street New York, NY 10005	Line ____ <input checked="" type="checkbox"/> Not listed. Explain	_____
4.3.	First Corporate Solutions 914 S Street Sacramento, CA 95811	Line ____ <input checked="" type="checkbox"/> Not listed. Explain	_____
4.4.	Internal Revenue Service Centralized Insolvency Operation PO Box 7346 Philadelphia, PA 19101	Line ____ <input checked="" type="checkbox"/> Not listed. Explain notice only	_____
4.1.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.5.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.6.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.7.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.8.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.9.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.10.		Line ____ <input type="checkbox"/> Not listed. Explain	_____
4.11.		Line ____ <input type="checkbox"/> Not listed. Explain	_____

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts		
5a. Total claims from Part 1	5a.	\$ 0.00
5b. Total claims from Part 2	5b. +	\$ 32,854,304.49
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ 32,854,304.49

Fill in this information to identify the case:Debtor name Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New YorkCase number (if known): _____ Chapter 7☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Contracts on unfinished films. See Schedule G Attachment. Various
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	

Fill in this information to identify the case:Debtor name Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*

2.1

☐ D
☐ E/F
☐ G

2.2

☐ D
☐ E/F
☐ G

2.3

☐ D
☐ E/F
☐ G

2.4

☐ D
☐ E/F
☐ G

2.5

☐ D
☐ E/F
☐ G

2.6

☐ D
☐ E/F
☐ G

Fill in this information to identify the case and this filing:

Debtor Name Yale Entertainment, LLC

United States Bankruptcy Court for the: Southern District of New York

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/14/2025
MM / DD / YYYY

 /s/ Jordan Yale Levine and Jordan Beckerman
Signature of individual signing on behalf of debtor

Jordan Yale Levine and Jordan Beckerman
Printed name

Managing Members
Position or relationship to debtor

Fill in this information to identify the case:Debtor name Yale Entertainment, LLCUnited States Bankruptcy Court for the: Southern District of New York

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/25**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From 01/01/2025 to Filing date
MM / DD / YYYY☒ Operating a business
☐ Other\$ 9,102.76**For prior year:**From 01/01/2024 to 12/31/2024
MM / DD / YYYY☒ Operating a business
☐ Other\$ 2,596,583.58**For the year before that:**From 01/01/2023 to 12/31/2023
MM / DD / YYYY☒ Operating a business
☐ Other\$ 3,944,742.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that:From _____ to _____
MM / DD / YYYY

_____ \$ _____

Part 2:
List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1.	Swing Trading Lab LLC <small>Creditor's name</small> Miami, FL		\$ 275,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other
3.2.	 <small>Creditor's name</small>		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See Attached SOFA Part 2, Question 4 <small>Insider's name</small>		\$	
	Relationship to debtor			
4.2.	 <small>Insider's name</small>		\$	
	Relationship to debtor			

Debtor Yale Entertainment, LLC
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	See Attached SOFA Part 2, Question 5 Creditor's name		_____	\$ _____
5.2.	_____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Proventure Capital LLC d/b/a Top Tier Capital v. Yale Entertainment LLC, et al.	breach of contract/breach of guaranty	Superior Court for the State of Connecticut, Judicial District of Stamford/Norwalk at Stamford 123 Hoyt Street Stamford, CT 06905	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number FST-CV25-6072004-S			
7.2.	Pearl Delta Funding, LLC v. Yale Entertainment, LLC and Jordan Levine	breach of agreement, breach of c	Circuit Court, 11th Judicial Circuit, Miami-Dade County, Florida 175 NW 1st Avenue Miami, FL 33128	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 2025-004836 CA 01			

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

\$

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Geron Legal Advisors LLC	Flat-fee payment	04/2023	\$ 20,000.00
	Address			
	370 Lexington Avenue, Suite 1208 New York, NY 10017			

Email or website address
ygeron@geronlegaladvisors.com

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address			

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy	
	From	To
14.1. _____	_____	_____
14.2. _____	_____	_____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<div>Name</div>	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$
18.2.	<div>Name</div>	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div>			<input type="checkbox"/> No <input type="checkbox"/> Yes
<div>Address</div>			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Storage Post Self Storage</div> <div>Name</div> <div>32 Grand Avenue</div> <div>Brooklyn, NY 11205</div>		Costumes, props for various film projects. Contents auctioned 4/11/25 for non-payment.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div>Address</div>			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div> <div></div> <div>Name</div> </div>			\$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
 ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
<div> <div></div> <div>Case number</div> </div>	<div> <div></div> <div>Name</div> </div>		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
 ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div> <div></div> <div>Name</div> </div>	<div> <div></div> <div>Name</div> </div>		<div> <div></div> </div>

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
<div>Name</div>	<div>Name</div>		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <div>Name</div>		<div>EIN: </div> <div>Dates business existed</div> <div>From To</div>
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2. <div>Name</div>		<div>EIN: </div> <div>Dates business existed</div> <div>From To</div>
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3. <div>Name</div>		<div>EIN: </div> <div>Dates business existed</div> <div>From To</div>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	Julie Foss Name	From 06/01/2022 To 06/01/2024

	Name and address	Dates of service
26a.2.	Nina Kolesik Name	From 06/01/2024 To 12/31/2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

	Name and address	Dates of service
26b.1.	 Name	From To

	Name and address	Dates of service
26b.2.	 Name	From To

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	 Name	

Name and address

If any books of account and records are unavailable, explain why

26c.2. _____
Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. _____
Name

Name and address

26d.2. _____
Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1. _____
Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$

Name and address of the person who has possession of inventory records

27.2.

Name

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Yale Productions, LLC	,		43.675
Felix Productions, LLC	,		43.675
The Forest Road Company, LLC	,		3.000
Whitney Capital Partners, LLC	,		9.500
Scott Levinson Productions, LLC	,		0.150

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Yale Productions, LLC Name	0.00		Distribution/salary to Jordan Levine

Relationship to debtor

member

Name and address of recipient		0.00	Distribution/salary paid to Jordan Beckerman
30.2	<u>Felix Productions, LLC</u> Name _____	_____	_____
Relationship to debtor			
<u>member</u>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/14/2025
MM / DD / YYYY

X /s/ Jordan Yale Levine and Jordan Beckerman Printed name Jordan Yale Levine and Jordan Beckerman
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Managing Members

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Debtor Name Yale Entertainment, LLC

Case number (if known) _____

Continuation Sheet for Official Form 207

7) Legal Actions

GOLD CAPITAL USA v. YALE ENTERTAINMENT LLC, JORDAN ROY BECKMAN and JORDAN Y LEVINE

E2025005060

breach of contract

New York Supreme Court County of Monroe

99 Exchange Blvd # 545, Rochester, NY 14614

Pending

KASH ADVANCE, LLC v. YALE ENTERTAINMENT INC D/B/A YALE ENTERTAINMENT ;EXAMINER CRYPTO; AYNIB LLC D/B/A AYNIB; HIGH HEAT LLC D/B/A HIGH HEAT; HIGH HEAT INC D/B/A HIUGH HEAT; HIGH HEAT INC D/B/A HIUGH HEAT; BARRON'S COVE THE FILM INC. D/B/A BARRON'S COVE THE FILM; IRONCLAD PICTURES, INC D/B/A IRONCLAD PICTURES; SHOTGUN LLC D/B/A SHOTGUN; HIGH HEAT LLC D/B/A HIGH HEAT; FOG OF WAR INC D/B/A FOG OF WAR; SEPERATION LLC D/B/A SEPERARTION and JORDAN Y LEVINE and JORDAN ROY BECKERMAN

030837/2025

breach of contract

New York Supreme Court County of Rockland

1 South Main Street, New City, NY 10956

Pending

NewCo Capital Group VI LLC v. YALE ENTERTAINMENT LLC / YE / YP / YALE PROD / GREAT ESCAPE / LAFAYETTE PICTURES / A YALE ENTERTAINMENT COMPANY / YALE ENTERTAINMENT, LLC / YALE PRODUCTIONS LLC / YALE PRODUCTIONS / IRONCLAD PICTURES, INC. / BARRON'S COVE THE FILM INC. / PETUNIA, LLC / BARRON'S COVE THE FILM INC. / ADGE CORPORATION / FELIX PRODUCTIONS, LLC / YALE ENTERTAINMENT / JORDAN Y LEVINE and JORDAN ROY BECKERMAN

E2025003129

breach of contract

New York Supreme Court County of Monroe

99 Exchange Blvd # 545, Rochester, NY 14614

Pending

BIZFUND LLC v. YALE ENTERTAINMENT LLC DBA YALE ENTERTAINMENT AND IRONCLAD PICTURES INC, AND BARRON S COVE THE FILM INC, AND WELCOME TO WILLITS LLC, AND JORDAN Y LEVINE, AND JORDAN ROY BECKERMAN

Debtor Name Yale Entertainment, LLC

Case number *(if known)* _____

Continuation Sheet for Official Form 207

E2025003820

breach of contract

New York Supreme Court County of Monroe

99 Exchange Blvd # 545, Rochester, NY 14614

Pending

BIZFUND LLC v. YALE ENTERTAINMENT LLC and JORDAN ROY BECKERMAN

61138/2025

confession of judgment; notice of rejection filed 4/23/25

New York Supreme Court County of Westchester

111 Dr. Martin Luther King Jr. Blvd, White Plains, NY 10601

Pending

20) Off-premises storage

Extra Space Storage

501 Schuyler Avenue, Lyndhurst, NJ
07071

26a) Bookkeepers

Gigi Lacks

Yale Entertainment, LLC

Schedule A/B Part 3, Question 11 Attachment

Accounts Receivable: Debtor has provided book value for this asset. Debtor's balance sheets for 2024 and YTD 2025 are annexed and the book value for the assets reflect amounts that the debtor has either (a) put into one or more of its subsidiaries to finish a film project, i.e. completion costs, or (b) amounts the debtor has paid towards debt it guaranteed for one or more of its subsidiaries in order to repay investors. The debtor therefore has a position in each subsidiary which it would be entitled to recoup if and when the subsidiary generates enough revenue (i.e. from sales of the relevant film project) to repay all of its outstanding obligations. To date, none of the listed subsidiaries have recovered sufficient funds to pay up to debtor.

Asset value reflects potential recoupment to debtor in the event of distribution from intercompany film ventures. Typical waterfall distribution on each film venture is as follows: senior debt; mezzanine debt; equity; deferred distributees; net profit shares. Debtor would generally sit in the equity position for contributions to the subsidiary, though in some cases when guaranteed debt has been repaid, the debtor would step into the shoes of the applicable party and would receive a distribution in the senior debt or mezzanine debt position.

Schedule A/B Part 4, Question 15 Attachment

Non-publicly traded stock and interests in incorporated and unincorporated businesses: Debtor has provided book value for this asset. Debtor owns all or a portion of most of its film venture subsidiaries. See annexed sheet for ownership details.

Schedule A/B Part 5, Question 21 Attachment

Finished goods: Debtor has provided approximate market value for this asset. Debtor's film library is annexed.

SOFA Part 2, Question 4 Attachment

Payments or transfers to insiders within 1 year of filing: Payments made to members within 1 year annexed.

SOFA Part 2, Question 5 Attachment

Repossessions, foreclosures, and returns: Creditor BizFund LLC has obtained a confession of judgment and attached to business bank accounts. Evidence of funds withdrawn annexed.

Yale Entertainment LLC
Balance Sheet
As of December 31, 2024

1:46 PM

04/29/25

Accrual Basis

	Dec 31, 24
ASSETS	
Current Assets	
Checking/Savings	
Checking at Chase 8385	133,649.51
Checking at Chase 5515	5,102.00
Total Checking/Savings	138,751.51
Other Current Assets	
Security Deposit	40,000.00
Equity Investments	
Bandit the Movie, LLC	470,491.00
Confession The Movie LLC	-247.00
Elektra/Rome	390,000.00
IUTGH the Movie, LLC	26,190.00
Plume	-13,915.11
Prisoner 614 the Movie, LLC	48.00
Rare Objects The Movie, LLC	99,325.00
Equity Investments - Other	-35,000.00
Total Equity Investments	936,891.89
Intercompany Receivables	
Alone Together (CT Movie LLC)	382,565.00
ASATMU The Film Inc	687.99
AYNIB LLC	803,277.61
AYNIB INC	108,189.68
Barrons Cove LLC	725,939.81
BATB Inc.	31,482.97
BATB LLC	1,438,358.88
B & D Production LLC	25.00
Bandit The Film Inc	555.40
Bandit the Movie LLC	1,109,858.67
BANSHEE THE FILM INC	375.00
Banshee the Movie LLC	1,873,903.68
Barrons Cove The Film Inc	80,104.60
Becky the Movie LLC	13,146.97
Black Friday the Film Inc	10,124.00
Black Friday the Movie LLC	157,185.05
Bucky Dent the Film Inc	8,992.81
Bucky Dent the Movie LLC	131,464.19
Chick Fight The Movie LLC	50.00
Clawfoot Inc	15,449.50
Clawfoot LLC	1,538,884.11
Confession the Film Inc	25.00
Confession the Movie LLC	10,317.80
CT The Movie Inc	172.00
Dreambox LLC	62,887.20

Yale Entertainment LLC
Balance Sheet
As of December 31, 2024

1:46 PM

04/29/25

Accrual Basis

	Dec 31, 24
Examiner The Movie, LLC	58.00
Fog of War Inc	160,633.33
Fog of War LLC	676,582.35
Hereticks The Film Inc	5,000.00
Heretiks LLC	5,460.00
I Used To Go Here Too	25.00
JSYE Horror Slate	257,616.68
Lone Wolf The Movie LLC	162,500.00
Mama Bear the Film Inc	124.38
Midnight the Film Inc	11,789.16
Midnight the Movie LLC	71,457.73
Mama Bear the Movie LLC	668,550.00
Panama	474,478.50
Plume	18,803.17
Prisoner	40,389.00
Rare Objects	1,716,476.62
September Seventeenth Inc	133,093.24
September 17 LLC	20,768.50
Shotgun	25.00
Stranglehold Inc	19,563.59
Stranglehold LLC	180.01
Survivalist the Film Inc	1,938.16
Survivalist the Movie LLC	101,810.00
The Collective Inc	29,053.87
The Collective LLC	931,423.37
The Kill Room Inc	5,131.00
The Kill Room LLC	440,767.51
TLG	2,046,436.48
Intercompany Receivables - Other	33,950.62
Total Intercompany Receivables	16,538,108.19
Loans Receivable	
Bondit	406,000.00
Total Loans Receivable	406,000.00
Total Other Current Assets	17,921,000.08
Total Current Assets	18,059,751.59
Other Assets	
Prepaid Interest 2024	26,000.00
Total Other Assets	26,000.00
TOTAL ASSETS	18,085,751.59

Yale Entertainment LLC
Balance Sheet
As of December 31, 2024

1:46 PM

04/29/25

Accrual Basis

	Dec 31, 24
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	69,905.11
Total Accounts Payable	69,905.11
Credit Cards	
Chase Ink Business Card 8200	83,169.27
Chase Ink Preferred Card 8233	33,762.09
Total Credit Cards	116,931.36
Other Current Liabilities	
Payroll Tax Liabilities	
CO Income Tax	171.00
NC Income Tax	736.00
NC Unemploy ER	192.30
Total Payroll Tax Liabilities	1,099.30
MCA and SBA Loans Payable	
BizFund LLC	103,496.00
FLAGLER	157,500.00
Forward Financing LLC	21,407.00
Gold Capital	690,000.00
NewCo Capital	109,401.00
Pearl Delta	119,053.18
Proventure	-4,497.00
Redstone Loan 2	-15,000.00
Top Tier	382,245.00
SBA EIDL Loan	1,984,236.10
SBA Pilot Loan	4,247,342.14
Total MCA and SBA Loans Payable	7,795,183.42
Intercompany Payable	
TCUC	191,775.19
Total Intercompany Payable	191,775.19

Yale Entertainment LLC
Balance Sheet
As of December 31, 2024

1:46 PM

04/29/25

Accrual Basis

	Dec 31, 24
Corporate Loans	
Andrew Rich	40,000.00
Andrey Ivanov	306,520.00
Amber Martin	170,000.00
Ben Walter	510,000.00
Brian Cohen	200,000.00
Carla Jones	130,000.00
Dan and Jennifer Sandshaw	150,000.00
DRBJ Management Group, LLC	550,000.00
DRBJ Management	200,000.00
Edmund Lowell	2,326,486.45
Film Holdings Capital	720,000.00
Gigi Lacks	121,000.00
Gigi Lacks 2	55,000.00
Greg Ruden	946,600.00
Gregory Ruden	1,176,820.00
Jeffrey Rothstein	50,000.00
Jeremy Rothstein	300,000.00
Jill Bussanich	75,000.00
Joshua Buchalter	50,000.00
SCOTT FINK	50,000.00
John Inguagiato	83,020.00
John Wollman	50,000.00
Kerberos	2,910,000.00
Kurt Ebner Long Term Loan	1,210,000.00
Matt Ajayi	200,000.00
Pinnacle Management	186,000.00
Robert Levine	1,200,000.00
SSS Ent - Bridge Loan #1	-496,911.77
SSS Ent - Bridge #2	719,500.00
SCOTT R LEVENSON	350,000.00
Thomas Hirschfeld	75,000.00
Thomas Alexander	100,000.00
WHITNEY CAPITAL PARTNERS LLC	186,550.00
Corporate Loans - Other	-150,000.00
Total Corporate Loans	14,750,584.68

Yale Entertainment LLC
Balance Sheet
As of December 31, 2024

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04/29/25

Accrual Basis

	Dec 31, 24
Film Collateral Loans Payable	
Amy Newman	40,000.00
Dual Venture LLC	1,000,000.00
Jerre van den Bent	150,000.00
Matthew K Thomas	50,000.00
Ocean Crest Ventures LLC	960,000.00
P16 Ventures	383,326.96
Post Capital, LLC.	62,500.00
Rainmaker Films, LLC	884,000.00
Sky Hudson Holdings LLC	202,312.50
Torchlight Productions	1,050,000.00
Total Film Collateral Loans Payable	4,782,139.46
Total Other Current Liabilities	27,520,782.05
Total Current Liabilities	27,707,618.52
Total Liabilities	27,707,618.52
Equity	
Partner's Capital	
Capital Distributions Levine	-2,142,077.03
Capital - Jordan Levine	-872,940.63
Capital Distributions Beckerman	-1,821,658.00
Capital - Jordan Beckerman	-1,029,144.00
Capital - Forest Road Company	-36,442.27
Total Partner's Capital	-5,902,261.93
Retained Earnings	-875,657.91
Net Income	-2,843,947.09
Total Equity	-9,621,866.93
TOTAL LIABILITIES & EQUITY	18,085,751.59

Yale Entertainment LLC
Balance Sheet
As of April 29, 2025

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04/29/25

Accrual Basis

	Apr 29, 25
ASSETS	
Current Assets	
Checking/Savings	
Checking at Chase 8385	50.10
Checking at Chase 5515	55.00
Total Checking/Savings	105.10
Other Current Assets	
Equity Investments	
Bandit the Movie, LLC	470,491.00
Confesstion The Movie LLC	-247.00
Elektra/Rome	390,000.00
IUTGH the Movie, LLC	26,190.00
Plume	-13,915.11
Prisoner 614 the Movie, LLC	48.00
Rare Objects The Movie, LLC	99,325.00
Equity Investments - Other	-35,000.00
Total Equity Investments	936,891.89
Intercompany Receivables	
Alone Together (CT Movie LLC)	382,565.00
ASATMU The Film Inc	687.99
AYNIB LLC	803,277.61
AYNIB INC	108,189.68
Barrons Cove LLC	725,939.81
BATB Inc.	31,482.97
BATB LLC	1,438,358.88
B & D Production LLC	25.00
Bandit The Film Inc	555.40
Bandit the Movie LLC	1,109,858.67
BANSHEE THE FILM INC	375.00
Banshee the Movie LLC	1,873,903.68
Barrons Cove The Film Inc	81,604.60
Becky the Movie LLC	13,146.97
Black Friday the Film Inc	10,124.00
Black Friday the Movie LLC	157,185.05
Bucky Dent the Film Inc	8,992.81
Bucky Dent the Movie LLC	131,464.19
Chick Fight The Movie LLC	50.00
Clawfoot Inc	15,449.50
Clawfoot LLC	1,541,384.11
Confession the Film Inc	25.00
Confession the Movie LLC	10,317.80
CT The Movie Inc	172.00
Dreambox LLC	62,887.20
Examiner The Movie, LLC	58.00

Yale Entertainment LLC
Balance Sheet
As of April 29, 2025

1:45 PM

04/29/25

Accrual Basis

	Apr 29, 25
Fog of War Inc	160,633.33
Fog of War LLC	676,582.35
Hereticks The Film Inc	5,000.00
Heretiks LLC	5,460.00
I Used To Go Here Too	25.00
JSYE Horror Slate	257,616.68
Lone Wolf The Movie LLC	162,500.00
Mama Bear the Film Inc	21,734.42
Midnight the Film Inc	11,789.16
Midnight the Movie LLC	71,457.73
Mama Bear the Movie LLC	668,550.00
Panama	474,478.50
Plume	18,803.17
Prisoner	40,389.00
Rare Objects	1,726,476.62
September Seventeenth Inc	133,093.24
September 17 LLC	20,768.50
Shotgun	25.00
Stranglehold Inc	19,563.59
Stranglehold LLC	341.01
Survivalist the Film Inc	1,938.16
Survivalist the Movie LLC	101,810.00
The Collective Inc	29,053.87
The Collective LLC	931,423.37
The Kill Room Inc	5,131.00
The Kill Room LLC	440,767.51
TLG	2,046,436.48
Intercompany Receivables - Other	33,950.62
Total Intercompany Receivables	16,573,879.23
Loans Receivable	
Bondit	406,000.00
Total Loans Receivable	406,000.00
Total Other Current Assets	17,916,771.12
Total Current Assets	17,916,876.22
Other Assets	
Prepaid Interest 2024	33,500.00
Total Other Assets	33,500.00
TOTAL ASSETS	17,950,376.22

Yale Entertainment LLC
Balance Sheet
As of April 29, 2025

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04/29/25

Accrual Basis

	Apr 29, 25
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	69,905.11
Total Accounts Payable	69,905.11
Credit Cards	
Chase Ink Business Card 8200	77,434.55
Chase Ink Preferred Card 8233	36,183.32
Total Credit Cards	113,617.87
Other Current Liabilities	
Payroll Tax Liabilities	
CO Income Tax	171.00
NC Income Tax	736.00
NC Unemploy ER	192.30
Total Payroll Tax Liabilities	1,099.30
MCA and SBA Loans Payable	
BizFund LLC	86,418.00
FLAGLER	82,500.00
Forward Financing LLC	4,852.88
Gold Capital	550,000.00
Kash Advance	292,695.00
NewCo Capital	92,031.00
Pearl Delta	97,355.72
Top Tier	281,896.50
SBA EIDL Loan	1,984,236.10
SBA Pilot Loan	4,247,342.14
Total MCA and SBA Loans Payable	7,719,327.34
Intercompany Payable	
TCUC	191,775.19
Total Intercompany Payable	191,775.19

Yale Entertainment LLC
Balance Sheet
As of April 29, 2025

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04/29/25

Accrual Basis

	Apr 29, 25
Corporate Loans	
Andrew Rich	40,000.00
Andrey Ivanov	306,520.00
Amber Martin	170,000.00
Ben Walter	510,000.00
Brian Cohen	200,000.00
Carla Jones	130,000.00
Dan and Jennifer Sandshaw	150,000.00
DRBJ Management Group, LLC	550,000.00
DRBJ Management	200,000.00
Edmund Lowell	2,326,486.45
Film Holdings Capital	720,000.00
Gigi Lacks	121,000.00
Gigi Lacks 2	55,000.00
Greg Ruden	946,600.00
Gregory Ruden	1,176,820.00
Jeffrey Rothstein	50,000.00
Jeremy Rothstein	300,000.00
Jill Bussanich	77,500.00
Joshua Buchalter	50,000.00
SCOTT FINK	50,000.00
John Inguagiato	83,020.00
John Wollman	50,000.00
Kerberos	2,910,000.00
Kurt Ebner Long Term Loan	1,210,000.00
Matt Ajayi	200,000.00
Pinnacle Management	186,000.00
Post Capital, LLC	275,000.00
Robert Levine	1,200,000.00
SSS Ent - Bridge Loan #1	-496,911.77
SSS Ent - Bridge #2	719,500.00
SCOTT R LEVENSON	350,000.00
Thomas Hirschfeld	75,000.00
Thomas Alexander	100,000.00
WHITNEY CAPITAL PARTNERS LLC	135,284.00
Corporate Loans - Other	-150,000.00
Total Corporate Loans	14,976,818.68

Yale Entertainment LLC
Balance Sheet
As of April 29, 2025

1:45 PM

04/29/25

Accrual Basis

	Apr 29, 25
Film Collateral Loans Payable	
Amy Newman	40,000.00
Dual Venture LLC	1,000,000.00
Jerre van den Bent	150,000.00
Matthew K Thomas	50,000.00
Ocean Crest Ventures LLC	957,000.00
P16 Ventures	383,326.96
Post Capital, LLC.	62,500.00
Rainmaker Films, LLC	884,000.00
Sky Hudson Holdings LLC	202,312.50
Torchlight Productions	1,050,000.00
Total Film Collateral Loans Payable	4,779,139.46
Total Other Current Liabilities	27,668,159.97
Total Current Liabilities	27,851,682.95
Total Liabilities	27,851,682.95
Equity	
Partner's Capital	
Capital Distributions Levine	-2,134,077.03
Capital - Jordan Levine	-880,940.63
Capital Distributions Beckerman	-1,821,658.00
Capital - Jordan Beckerman	-1,029,144.00
Capital - Forest Road Company	-36,442.27
Total Partner's Capital	-5,902,261.93
Retained Earnings	-3,719,605.00
Net Income	-279,439.80
Total Equity	-9,901,306.73
TOTAL LIABILITIES & EQUITY	17,950,376.22

Schedule A/B Part 4, Question 15 Attachment

Yale Entertainment Ownership

Entity Name	Ownership Status	Percentage
ASATMU The Movie, LLC	General Partner - No Ownership	0.00%
B and D The Movie LLC	General Partner - No Ownership	Final in 2023
Bandit the Movie LLC	Owner	17.07%
Banshee the Movie LLC	General Partner - No Ownership	0.00%
Becky The Movie LLC	General Partner - No Ownership	0.00%
Black Friday The Movie, LLC	General Partner - No Ownership	0.00%
Barrons Cove The Movie LLC	General Partner - No Ownership	0.00%
Bird and The Bee The Movie LLC	General Partner - No Ownership	0.00%
Bucky Dent The Movie LLC	General Partner - No Ownership	0.00%
Chick Fight The Movie LLC	General Partner - No Ownership	0.00%
Confession The Movie LLC	Owner	50.00%
CT the Movie LLC	General Partner - No Ownership	0.00%
Dreambox The Movie LLC	Owner	100%
Examiner the Movie LLC	General Partner - No Ownership	0.00%
Fog of War The Movie LLC	Owner	100%
Groupies the Movie LLC	General Partner - No Ownership	0.00%
I Used To Go Here The Movie LLC	Owner	Final in 2023
King Cobra the Movie LLC	General Partner - No Ownership	0.00%
Mama Bear the Movie LLC	General Partner - No Ownership	0.00%
Panama The Movie, LLC	General Partner - No Ownership	0.00%
Plume the Movie LLC	Owner	8.70%
Prisoner 614 the Movie LLC	Owner	Final in 2023
Rare Objects the Movie LLC	Owner	6.73%
Shotgun the Movie LLC	General Partner - No Ownership	0.00%
September Seventeenth LLC	General Partner - No Ownership	0.00%
Survivalist The Movie, LLC	General Partner - No Ownership	0.00%
TCUC The Movie LLC	General Partner - No Ownership	0.00%
TKR The Film LLC	General Partner - No Ownership	0.00%
TLG The Movie LLC	General Partner - No Ownership	0.00%
The Collective LLC	General Partner - No Ownership	0.00%
Great Escape Entertainment LLC	Owner	100%
AYNIB The Movie LLC	General Partner - No Ownership	0.00%
Clawfoot The Film LLC	General Partner - No Ownership	0.00%
JYSE Horror Slate	Owner	50.00%

Schedule A/B Part 5, Question 21 Attachment

Film Library

King Cobra
Burn (Plume)
Hooking Up (Baily & Darla)
Becky
I Used To Go Here
Chick Fight
Rogue Hostage (Black Friday)
The Survivalist
Panama
As They Made Us
Code Name Banshee
Alone Together
Bandit
Confession
Reverse The Curse (Bucky Dent)
The Collective
The Kill Room
Cult Killer (The Last Girl)
Parachute (September Seventeenth)
Clawfoot
The Clean Up Crew
All You Need is Blood

Fog of War
Rare Objects
High Heat
Barron's Cove
Electra
Pretty Thing (Bird and the Bee)
JSYE Slate (5 films)

Payments to Insiders within 1 year

Yale Entertainment LLC
Transactions by Account
 As of December 31, 2024

9:15 AM

05/09/2025

	Type	Date	Name	Memo	Split	Debit	Credit
Partner's Capital							
Capital Distributions Levine							
	Check	01/05/2024	Yale Productions LLC	ransaction#: 19502297675	Checking at Chase 8385	50,000.00	
	Check	02/05/2024	Yale Productions LLC	ransaction#: 19786569943	Checking at Chase 8385	50,000.00	
	Check	02/29/2024	Yale Productions LLC	ransaction#: 20014466046	Checking at Chase 8385	50,000.00	
	Check	04/03/2024	Yale Productions LLC	ransaction#: 20350054327	Checking at Chase 8385	50,000.00	
	Check	05/07/2024	Yale Productions LLC	May draw	Checking at Chase 8385	50,000.00	
	Check	06/03/2024	Yale Productions LLC	June draw	Checking at Chase 8385	50,000.00	
	Check	06/28/2024	Yale Productions LLC	July draw	Checking at Chase 8385	50,000.00	
	Check	07/31/2024	Yale Productions LLC	August draw	Checking at Chase 8385	50,000.00	
	Check	09/24/2024	Yale Productions LLC	September draw	Checking at Chase 8385	50,000.00	
	Check	11/07/2024	Yale Productions LLC	November draw	Checking at Chase 8385	25,000.00	
	Check	12/23/2024	Jordan Levine	To run producer fees for AYNIB	Checking at Chase 8385	44,320.84	
	Deposit	12/23/2024	Jordan Levine	Deposit	Checking at Chase 8385		44,320.84
	Deposit	12/23/2024	Jordan Levine	Deposit	Checking at Chase 8385		44,320.84
	Check	12/24/2024	Jordan Levine	To run producer fees for AYNIB	Checking at Chase 8385	44,320.84	
	Deposit	12/30/2024	Jordan Levine	Deposit	Checking at Chase 8385		10,000.00
	Check	12/31/2024	Jordan Levine		Checking at Chase 8385	10,000.00	
Total Capital Distributions Levine						573,641.68	98,641.68
Capital - Jordan Levine							
	Check	09/24/2024	American Express	Jordan paid for a Yale expense on his personal card	Checking at Chase 8385	340.20	
	Transfer	09/27/2024		Funds Transfer from JYL's personal non-Yale accou	Checking at Chase 8385		7,512.22
	Check	11/07/2024	American Express	Jordan paid for a Yale expense on his personal card	Checking at Chase 8385	970.65	
Total Capital - Jordan Levine						1,310.85	7,512.22
Capital Distributions Beckerman							
	Check	01/08/2024	Felix Productions LLC	January Draw	Checking at Chase 8385	50,000.00	
	Check	02/06/2024	Felix Productions LLC	February Draw	Checking at Chase 8385	50,000.00	
	Check	03/04/2024	Felix Productions LLC	March Draw	Checking at Chase 8385	50,000.00	
	Check	04/04/2024	Felix Productions LLC	April Draw	Checking at Chase 8385	50,000.00	
	Check	05/08/2024	Felix Productions LLC	May draw	Checking at Chase 8385	50,000.00	
	Check	06/03/2024	Felix Productions LLC	June draw	Checking at Chase 8385	50,000.00	
	Check	07/01/2024	Felix Productions LLC	July draw	Checking at Chase 8385	50,000.00	
	Check	08/01/2024	Felix Productions LLC	August draw	Checking at Chase 8385	50,000.00	
	Deposit	09/05/2024	Felix Productions LLC	Beckerman funding for loan payback of Expert Fund	Checking at Chase 8385		120,000.00
	Transfer	09/06/2024	Felix Productions LLC	Funds Transfer	Checking at Chase 8385	100,000.00	
	Transfer	09/10/2024	Felix Productions LLC	September Draw	Checking at Chase 8385	50,000.00	
	Check	11/06/2024	Felix Productions LLC	Balance of Payback for the \$120k	Checking at Chase 8385	20,000.00	
	Check	11/07/2024	Felix Productions LLC	October draw	Checking at Chase 8385	25,000.00	
Total Capital Distributions Beckerman						595,000.00	120,000.00
Capital - Jordan Beckerman							
	Transfer	08/22/2024	Felix Productions LLC	Funds Transfer for Payroll	Checking at Chase 8385		15,000.00
	Deposit	09/10/2024	Felix Productions LLC	Funding for Expert Funding payment due	Checking at Chase 8385		15,000.00
	Transfer	09/27/2024	Felix Productions LLC	Funds Transfer	Checking at Chase 8385	30,000.00	
	Deposit	11/01/2024	Felix Productions LLC	Transfer to cover MCA payments	Checking at Chase 8385		23,470.00
	Check	11/06/2024	Felix Productions LLC		Checking at Chase 8385	23,470.00	
	Deposit	12/23/2024	Felix Productions LLC	Deposit	Checking at Chase 8385		44,320.84
	Check	12/27/2024	Felix Productions LLC	something to do with producer fees, looking into	Checking at Chase 8385	44,320.84	

Payments to Insiders within 1 year

Type	Date	Name	Memo	Split	Debit	Credit
Total Capital - Jordan Beckerman					97,790.84	97,790.84
Capital - Forest Road Company						
Total Capital - Forest Road Company						
Total Partner's Capital					1,267,743.37	323,944.74
TOTAL					1,267,743.37	323,944.74

Payments to Insiders within 1 year

WHITNEY CAPITAL PARTNERS LLC

Check 01/12/2024	24,953.91
Check 02/09/2024	207,200.00
Check 02/12/2024	24,953.91
Deposit 02/23/2024	294,500.00
Check 03/12/2024	24,953.91
Check 04/12/2024	24,953.91
Check 04/19/2024	4,000.00
Check 05/13/2024	24,953.91
Check 05/15/2024	36,000.00
Check 06/14/2024	20,953.91
Check 07/12/2024	103,500.00
Check 08/13/2024	45,000.00
Check 12/27/2024	50,000.00
Check 01/06/2025	51,266.00

PLAT BUS CHECKING (...8385)

YALE ENTERTAINMENT LLC

-\$144,360.79

Available balance

-\$62.71

Present balance

\$0.00

Available credit

-\$144,360.79

Available plus credit

SOFA Part 2, Question 5
Attachment Evidence of Funds
Withdrawn

[Ⓜ Account & routing number](#)

-\$144,243.08

[Account & routing number](#)

Available balance

\$55.00

Present balance

\$0.00

Available credit

-\$144,243.08

Available plus credit

- Statements
- Paperless
- Transfer money
- More 

Uncollected funds

Total \$0.00



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Transactions

On hold



Total on hold: \$144,298.08

Date	Reason	Expires	Amount
Apr 23, 2025	We've received a legal order to hold these funds in your account.	May 23, 2025	\$144,298.08

On hold

SOFA Part 2, Question 5 Attachment
Evidence of Funds Withdrawn



Total on hold: \$144,298.08

Date	Reason	Expires	Amount
Apr 23, 2025	We've received a legal order to hold these funds in your account.	May 23, 2025	\$144,298.08

United States Bankruptcy Court
Southern District of New York

In re: Yale Entertainment, LLC

Case No.

Debtor(s)

Chapter 7

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 05/14/2025

/s/ Jordan Yale Levine and Jordan Becke

Signature of Individual signing on behalf of debtor

Managing Members

Position or relationship to debtor

ACTRA
625 Church Street Suite 300
Toronto ON, NV

Amber Martin & Walter Geoffrey, Inc.

Amy and Matt Newman
90 Fairhaven Road
Cumberland, RI 02864

Andrey Ivanov
40 Bensmill Court
Reisterstown, MD 21136

Andy Rich
2052 21st St Apt 3C
Astoria, NY 11105

Aviva Carroll
3932 51st Street
Woodside, NY 11377

Bandlow Law
1801 Century Park East Suite 2400
Los Angeles, CA 90067

Bee Hive Productions LLC
8815 Conroy Windermere Rd 375
Orlando, FL 32835

Ben Walter
40 Bensmill Court
Reisterstown, MD 21136

Bill Kenwright Studios Limited
BKL House 1 Venice Walk
London, PA W2 1RR

BizFund LLC
2370 McDonald Ave Fl 2
Brooklyn, NY 11223

Bizfund LLC
315 Avenue U
Brooklyn, NY 11223

Blue Isle, LLC
1309 Coffeen Ave Suite 1200
Sheridan, WY 82801

Blue Rider Media Capital, Inc.
14011 Ventura Blvd.
Sherman Oaks, CA 91423

Brian Cohen
145 Hardy Pond Rd
Waltham, MA 02451

Brian Unger
72 Via Da Vinci
Clifton Park, NY 12065

Bush Gottlieb Law Corporation
801 N Brand Blvd 950
Glendale, CA 91203

Carla Jones
carlajonesre@gmail.com

Cast and Crew
450 Seventh Ave Suite 1703
New York, NY 10123

Cavallino Entertainment
340 Wood Lands Road
Harrison, NY 10528

Champ and Paper
355 Adelaide St W
Toronto, ON M5V 2L1 CA

CHTD Company
P.O. Box 2576
Springfield, IL 62708

Cole Lannum
15 Stonehenge Drive
Westwood, MA 02090

Complex Management LLC
25 Little Bay Harbor Drive
Ponte Vedra Beach, FL 32082

Compumark
160 Blackfriars Rd
London, NJ

CT Corporation System
28 Liberty Street
New York, NY 10005

Dajana Gudic
7309 Franklin Ave 301
Los Angeles, CA 90046

FedEx
942 South Shady Grove Road
Memphis, TN 38120

Dan Sandshaw
dan.sandshaw@equalvision.com

Film Holdings Capital, LLC
15233 Ventura Blvd 620
Sherman Oaks, CA 91403

David Nazar
United Wellness Solutions LLC
Paramus, NJ 7652

First Corporate Solutions
914 S Street
Sacramento, CA 95811

David Rudnick
8 Mohawk Rd
Canton, MA 2021

Flagler Advance LLC
333 Clematis St Ste 201
West Plam Beach, FL 33401

Declan Morgan
7901 4th St N Suite 300
Petersburg, FL 33702

Forward Financing LLC
53 State St 20th Fl
Boston, MA 2109

Dual Venture
60 CUTTERMILL ROAD, SUITE 609
Great Neck, NY 11021

Fox Rothschild LLP
101 Park Avenue 17th Floor
New York, NY 10178

Edmund Lowell
373857 Baan Ur Ar Thorn Nong Hoy
Building 20 Floor 3
Chiangmai, IN 5000

Gelt Investments
6401 Congress Ave Suite 215
Boca Raton, FL 33487

Edward Nugent
317 Overbrook Rd
Piscataway, NJ 7046

Gigi Lacks
7018 Del Corso Lane
Delray Beach, FL 33446

EFM
11 Potzdamer Platz
Berlin, DE 10785

GoDaddy
2155 E GoDaddy Way
Tempe, AZ 85284

Element CPA PC
692 Kirkwood Ave SE D1
Atlanta, GA 30305-2296

Gold Capital USA
13101 W Washington Blvd
Los Angeles, CA 90066

Eric Goren
67 Aster St
Massapequa Park, NY 11762

Gold Capital USA aka Redstone
13101 W Washington Blvd
Los Angeles, CA 90066

Extra Space Storage
2795 East Cottonwood Pkwy Suite 300
Salt Lake City, UT 84121

Greg Mulligan
1 International Blvd Suite 400
Mahwah, NJ 7495

Greg Ruden
915 Mortonsberry Dr
Naperville, IL 60540

Harbor Post

Internal Revenue Service
Centralized Insolvency Operation
PO Box 7346
Philadelphia, PA 19101

Jeff Rothstein

Jeffrey B. Larson
6 Arlington St Unit 5
Boston, MA 2116

Jeremy Rothstein
Crescent Lane Advisors
175 Crescent Lane
Roslyn Heights, NY 11577

Jerre Van dan Bent
1630 Junior Drive
Dallas, TX 75208

Jerre Van den Bent
1631 Junior Drive
Dallas, TX 75209

Jill Bussanich
97 Seabreeze Ave
Middletown, NJ 7748

John Inguagiato
1 Pin Oak Road
West Caldwell, NJ 7006

John McMullan
55 Fifth Avenue Suite 1807
New York, NY 10003

John S Wollman
4048 Harmon Court
Collegeville, PA 19426

John Wollman
4048 Harmon Court
Collegeville, PA 19426

Joseph Huguenot

Josh Buchalter

Kash Advance LLC
475 Nothern Blvd Ste 36
Great Neck, NY 11021

Kash Advance LLC
111 Great Nock Rd
Suite 300
Great Neck, NY 11021

Kerberos Capital Fund III LP
17 North State St Suite 1600
Chicago, IL 60602

Kurt Ebner
10 Windermere Terrace
Short Hills, NJ 7078

Lake Michigan Credit Union
5540 Glenwood Hills Pkwy SE
Grand Rapids, MI 49512

Lumsden McCormick CPA
396 Franklin St
Buffalo, NY 14202

MA Dept of Revenue Collective
100 Cambridge Street 1703
Boston, MA 2114

Mancini Shenk LLP
1925 Century Park East Suite 1700
Los Angeles, CA 90019

Marc McGivney
54 Warwick Road
Rockville Centre, NY 11570

Matt Ajayi
6250 Hollywood Blvd Suite 7E
Los Angeles, CA 90028

Matt Ajayi
6251 Hollywood Blvd Suite 7E
Los Angeles, CA 90028

Maximus Seale
867 Grafton St 1067
Worcester, MA 1604

Megan Kelleher
444 Far Reach Rd
Westwood, MA 2090

Michael Burkert
101 La Serena Ave
Alamo, CA 94507

Miro Productions LLC
14 Neel Court
Sayville, NY 11782

Mohsen Mafinejad
122 Hackensack St 1st Floor
Woodridge, NJ 7075

Neal Cupersmith
Cupersmith Wilensky Stempler LLC
2500 McClellan Blvd STE 100
Pennsauken, NJ 8109

NewCo Capital
90 Broad St Ste 903
NewYork, NY 1004

NewCo Capital Group VI LLC
90 Broad Street
Suite 903
New York, NY 10004

Ocean Crest Ventures LLC
133 Old Quarry Road
Guilford, CT 6437

P16 Ventures, LLC
175 SECOND STREET SOUTH PH #16
ST. PETERSBURG, FL 33701

Patrick Heaphy
ONE BLUE HILL PLAZA, PEARL RIVER
NY, NY 10965

Patrick Heaphy
ONE BLUE HILL PLAZA, PEARL RIVER
NY, NY 10966

Patrick Heaphy
ONE BLUE HILL PLAZA, PEARL RIVER
NY, NY 10967

Patrick Heaphy
ONE BLUE HILL PLAZA, PEARL RIVER
NY, NY 10968

Paul Tietz
150 W 77th St Apt 2
New York, NY 10024

Paul Wedgewood
PE FILMS
1900 Avenue of the Stars
Los Angeles, CA 90267

Pearl Delta Funding LLC
470 2nd Ave #100
New York, NY 10016

Pearl Delta Funding LLC
55 Almeria Ave
2nd Floor
Miami, FL 33134

Pearl Delta Funding, LLC
55 Almeria Avenue
Miami, FL 33134

Pinnacle Mgmt Grp, Inc.
47 Cortlandt Trail
Mahwah, NJ 07430

Post Capital, LLC
4 North Lake Road
Armonk, NY 10504

Proventure Capital LLC
dba Top Tier Capital
101 Arch St Ste 1830
Boston, MA 02110

Proventure Capital LLC
666 Old Country Road
Garden City, NY 11530

Quealy & Moore
812 Alston Lane
Santa Barbara, CA 93108

Rainmaker Films, LLC
1 Bradbury Place
Riverside, CT 6878

Scott Fink
127 Andover Road
Roslyn Heights, NY 11577

Ramo Law
130 West 25th St Suite 4D
New York, NY 10001

Scott Levenson
1431 Ocean Avenue 620
Santa Monica, CA 90401

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Dix Hills, NY 11746

Shaun Sanghani
1501A Wimbledon Dr Suite 130
Alexandria, LA 71301

Randy Stephenson
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Charlotte, NC 28210

Simon Cooper
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Woodbridge, NJ 7095

RASI
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Austin, TX 78735

Singleton Reynolds
925 West Georgia Street Suite 1200
Vancouver BC V6C 3L2, NV

Robert Levine
36 Halyard Road
North Woodmere, NY 11581

Sky Holdings
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Middleton Dr
Selbyville, DE 19975

Robin Haworth
447 Ft Washington Ave 53
New York, NY 10033

SSS Entertainment LLC
1501A Wimbledon Dr Suite 130
Alexandria, LA 71301

Rothman Brecher Ehrich Livingston dba RBEL
9250 Wilshire Blvd
Penthouse
Beverly Hills, CA 90212

SSS Entertainment LLC
William Tarver II, Samuel James Spurgeon
1501A Wimbledon Dr Suite 130
Alexandria, LA 71301

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New York, NY 10019

Steven Tussi
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Atlanta, GA 30308

Roz Rothstein
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Floral Park, NY 11005

Storage Post
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Atlanta, GA 30305

RR1 Ventures LLC
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Naperville, IL 60540

SuperK Ventures LLC
11 Sollazzo Ln
Highland, NY 12528

Sabine Stener
Katsu Investments LLC
25 Highland Park Vlg 100857
Dallas, TX 75205

Tara Martin
14542 7th Ave
Whitestone, NY 11357

Thomas Alexander
tompatman@gmail.com

Work From Bed, LLC
4 Providence Rd
Marlton, NJ 8053

Thomas Capital
2500 Bee Cave Road
Building One, Suite 390
Austin, TX 78701

Zahavi LLC
488 NE 18th St, Unit 4312
Miami, FL 33132

Top Tier Capital
101 Arch St Ste 1830
Boston, MA 2110

Torchlight Entertainment
269 S Beverly Dr Ste 941
Beverly Hills, CA 90212

U.S. Small Business Administration
26 Federal Place
Suite 3100
New York, NY 10278

U.S. Small Business Administration
P.O. Box 3918
Portland, OR 97208

United Wellness Solutions, LLC/ David Nazar
38 Hemlock Dr
Paramus, NJ 7652

Various

Wagner Media Finance, LLC
5516 Montalcino Blvd.
Flower Mound, TX 75022

WGA
7000 W 3rd St
Los Angeles, CA 90048

Whitney Capital Partners
463 Seventh Avenue 12th Floor
New York, NY 10018

Will Hirschfeld
8 Palms Blvd
Los Angeles, CA 90034

William Green
17319 Foxborough Ln
Boca Raton, FL 33456

United States Bankruptcy Court

Southern District of New York

In re Yale Entertainment, LLC

Case No. _____

Debtor

Chapter ⁷ _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☒ FLAT FEE

For legal services, I have agreed to accept \$ 20,000.00
 Prior to the filing of this statement I have received. \$ 20,000.00
 Balance Due. \$ 0.00

☐ RETAINER

For legal services, I have agreed to accept a retainer of \$ _____

The undersigned shall bill against the retainer at an hourly rate of \$ _____

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Our Services shall not include any litigation matter or defending any parties in adversary proceedings or depositions in the bankruptcy case, or any action in other courts absent further agreement.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

05/14/2025

Date

/s/ Yann Geron, 2252609

Signature of Attorney

Geron Legal Advisors LLC

Name of law firm
370 Lexington Avenue
1208
New York, NY 10017

UNITED STATES BANKRUPTCY COURT
DISTRICT OF New York - Southern

In re Yale Entertainment, LLC

Case No. _____

Chapter 7

(Debtor(s))

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Yale Entertainment, LLC

in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation(s') equity interests, or states that there are no entities to report under FRBP 7007:

☐ None [check if applicable]

Yale Productions, LLC (43.675%)

Felix Productions, LLC (43.675%)

05/14/2025

Date

/s/ Yann Geron

Statement of attorney or Litigant